



Funding Plan

My Funding Planning Worksheet

My vision for a good life looks like....

What I Want To Use My Money For	Options For How I Can Use My Money on This Item	How I Want This Item To Be Paid	How Important This Item Is

Funding Proposal

Here are some things you will have to include when making your funding proposal:



Item: Name of the item/supports/or services you will purchasing with your money



Item Details: List the following details as applicable to the item:

- The name of the organization
- Where it is located



Unit Type: A unit type is a way to measure the amount of service, shown in hours or months. If the item is a subscription, the unit type may be different. List out the unit type as appropriate for the item.



Monthly Units: List out how often you will use the service in a month



Cost Per Unit: How much the item cost per unit/ the item's service rate (e.g., a service cost \$35/hr)



Amount: The total cost of the item. You get this number by multiplying the number of monthly units by the cost per unite.



How I Want to Manage Paying for This Item: Your decision on how you want to manage the payment for this item (by you or by a service provider on your behalf).



Total Funding Proposed (Per Month): The total cost once you have added up of the amounts for each item

My Funding Proposal

Budget Area: Supports

Item	Item Details (Who, Where)	Unit Type (Hours, Monthly)	Monthly Units	Cost Per Unit	Amount (Monthly Unit x Cost Per Unit)	How This Item Will Be Paid

Total Funding Proposed (Per month) =

My Funding Proposal

Budget Area: Basics

Item	Item Details (Who, Where)	Amount	How This Item Will Be Paid

Total Funding Proposed (Per month) =

My Funding Proposal

Total Individualized Funding Budget

Individualized Funding Budget Area	Total Amount Per Month
Supports	
Basics	

My Name: _____

My Signature: _____

The Date: _____